

2024-25  
ANNUAL  
REPORT

# LEGACY *of* FAITH



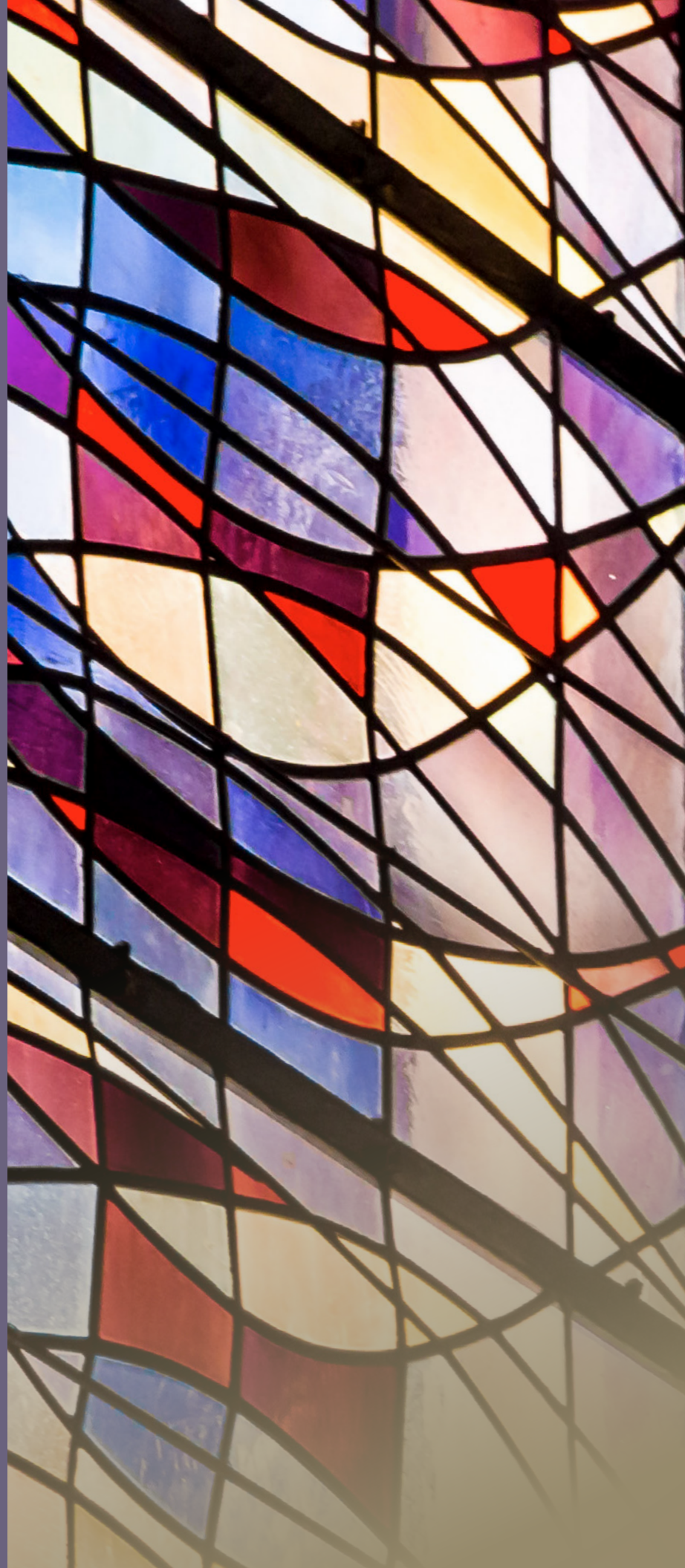
Foundation of the  
Diocese of Charlotte

## THE FOUNDATION OF THE ROMAN CATHOLIC DIOCESE OF CHARLOTTE

The Foundation of the Roman Catholic Diocese of Charlotte is a nonprofit organization established in 1994 as a vehicle for individuals and organizations to offer direct support to diocesan ministries and bolster the long-term financial stability of the diocese as a whole. The Foundation is managed by a Board of Directors that includes members of the clergy and the laity, with expertise in a variety of professional backgrounds. The board is also represented by civic leaders from individual regions of the diocese.

These trustees pursue investment policies that foster consistent, reasonable growth while also safeguarding the Foundation's principal. The board is accountable to both donors and foundation recipients. As good stewards, the board maintains professional investment counsel to manage the Foundation's assets. Foundation year-end financial statements are audited by Deloitte & Touche LLP. The report is available upon request.

Endowments established through the Foundation benefit individual parishes, Catholic education, seminarian education, priests' retirement, Catholic Charities and other ministries.



## A LETTER FROM THE BISHOP

### DEAR BROTHERS AND SISTERS,

How quickly my first year serving as your bishop has gone by. Please accept my gratitude for your prayers, faith, and support. I feel blessed to witness firsthand the faith and generosity that make our diocese thrive.

It is because of the efforts from the faithful and generous who walked before us that we were able to establish the Foundation in 1994 and continue carrying out God's plan for the people of western North Carolina today.

This year's annual report highlights three donor stories that show the power and impact of endowment funds in strengthening our Catholic schools, parishes, ministries, seminarians, and other vital works. Whether given during life or through a bequest, these gifts have lasting impact. As you read this annual report and learn of the benefits that endowment funds provide, please consider how you can be a part of this calling.

I also extend thanks to the Foundation Board of Directors. This group of dedicated Catholic leaders guides our work and develops strategic action plans to ensure the long-term needs of our diocese are met.

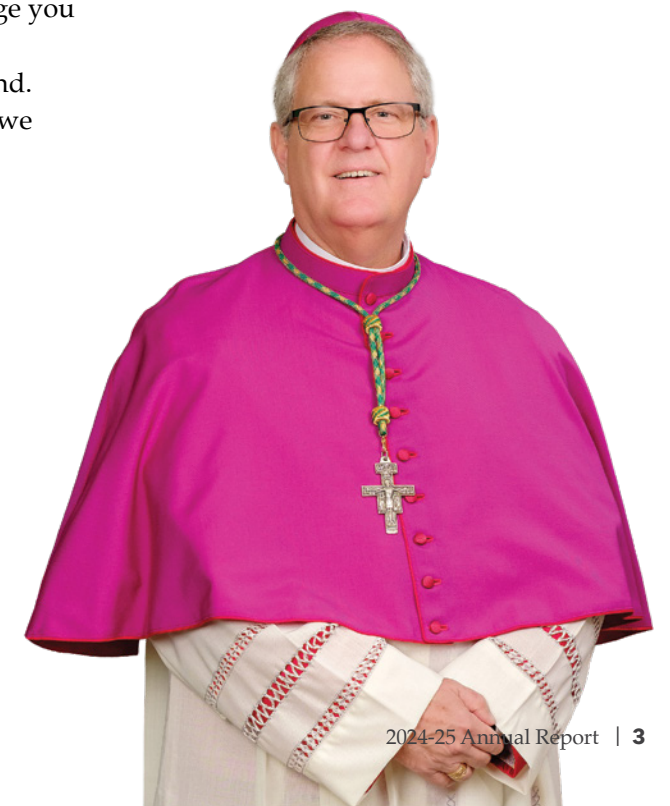
The diocese is blessed to count over 1,800 members of the Catholic Heritage Society, each of whom has left or will leave a lasting legacy through gifts from their estate plans. Thank you for sharing your intentions with us. If you have not made this choice, you may be considering how you can create your own legacy. I encourage you to prayerfully consider leaving a bequest through your will, a beneficiary designation, or establishing an endowment fund. Your gift, no matter the size, makes a difference in the lives we serve and strengthens the mission of our Church within the Diocese of Charlotte.

You are in my prayers.

Peace,

Most Reverend Michael T. Martin, OFM Conv.  
Bishop of Charlotte

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## ESTATE GIFT SUPPORTS ST. LAWRENCE BASILICA

### SUSAN NANNEY LEFFÉ

Susan Nanney Leffé left a legacy of deep roots in western North Carolina. The secretary and treasurer of the well-known family business Linville Caverns Inc., she was a resident of Marion and also maintained a condo in Asheville. She faithfully attended St. Lawrence Basilica in Asheville and Our Lady of the Angels Church in Marion.



The historic Asheville basilica held a special place in her heart, as evidenced by a generous estate gift of her condo in Asheville that she left to the Basilica of St. Lawrence Endowment Fund. Its sale resulted in a \$405,000 gift to the endowment.

“Our parish is very grateful for the estate gift Mrs. Leffé left to the St. Lawrence Endowment Fund,” said Monsignor Roger Arnsparger, pastor and rector of the basilica. “She was a long-time parishioner who loved the basilica and our liturgy, and so she remembered us in her estate planning.”

The Basilica of St. Lawrence Endowment Fund supports the general needs of the Asheville landmark, which was designed and built in 1905 by Rafael Gustavino and Richard Sharpe Smith – the same pair who designed Biltmore House for the wealthy Vanderbilt family.

An endowment is a permanent fund, the principal of which is invested – not spent – that generates

**YOU SHALL LOVE THE LORD  
YOUR GOD WITH ALL YOUR  
HEART, ALL YOUR SOUL,  
AND ALL YOUR MIND.**

**MATTHEW 22:37**

distributions to help pay for projects and programs specified by the donor. Endowments are tax deductible and help sustain the strength and viability of the diocese and its entities by paying for important expenditures such as capital improvements, charitable outreach, education and parish operations.

“Our Basilica of St. Lawrence Endowment Fund was started in 1997 and has been of great assistance for the needs of the parish,” said Monsignor Arnsparger. “Mrs. Leffé’s gift will add to the fund – ensuring ongoing support for the parish for years to come.”

“We talk with parishioners every week about their wishes to remember the Church in some capacity in their estate plans,” said Jim Kelley, the diocese’s development director. “Susan first talked with us in 2001 to tell us she was going to leave an estate gift to the Church. She valued her faith so much that she never changed those plans. We are so grateful for Susan for her love and commitment to the Church.”



## \$82,000 MONROE ENDOWMENT TO BENEFIT ST. JOHN THE BAPTIST IN TRYON

### BERNARDINE BRODZINSKI

Sometimes a small initial gift can grow to have a tremendous impact. That is certainly the case with the Bernardine and Marshall Monroe Memorial Endowment Fund, established in 2015 to assist with the general needs of St. John the Baptist Parish in Tryon.



Bernardine Brodzinski was born in Helmetta, New Jersey. She relocated first to Chicago and later to Columbus, North Carolina, with her husband Marshall Monroe in 1992. Upon moving, the couple became members of St. John the Baptist Parish, where they remained lifelong parishioners. She was active in the community, volunteering at Steps for Hope Thrift Store for 20 years.

When her husband died on Sept. 1, 2015, Bernardine Monroe established an endowment fund with an initial gift of \$5,000 in his honor.

“This endowment, created by faithful parishioners, will help ensure that the needs of the parish are taken care of in years to come,” said Father Matthew Buettner, pastor of St. John the Baptist Parish.

“It is a beautiful testament to their love of the Church and their desire to continue to help us do God’s work,” he said.

An endowment is a permanent fund, the principal of which is invested – not spent – that generates income to help pay for projects and programs specified by the donor.

Endowments are tax deductible and help sustain the strength and viability of the diocese and its entities, paying for capital improvements, charitable outreach, education and parish operations.



**PRAISE GOD IN HIS HOLY  
SANCTUARY, GIVE PRAISE IN THE  
MIGHTY DOME OF HEAVEN.**

**PSALMS 150:1**

Over the years, Bernadine Monroe contributed additional gifts, giving \$10,000 in 2018, 2021 and 2022 and making a final gift of \$26,970 in 2023 before her death. While the total funding given by Bernardine was just over \$60,000, the fund has now grown to a market value of more than \$82,000.

“These type of gifts, given over time, can have a long-standing impact on the churches, schools and ministries they are established to serve,” said Jim Kelley, the diocese’s development director. “We are grateful for all those who establish or add to endowments in our foundation.”

PUT OUT INTO DEEP WATER  
AND LOWER YOUR NETS  
FOR A CATCH.

LUKE 5:4

## SEMINARIANS TO BENEFIT FROM \$250K ENDOWMENT CREATED BY KNIGHTS



### KNIGHTS OF COLUMBUS COUNCIL 770

Since its founding in 1903, the Bishop Michael J. Begley Knights of Columbus Council 770 has supported the local community. The council has aided Catholic families in need, rebuilt churches, run the Tootsie Roll drive for individuals with developmental disabilities and provided disaster relief in Western North Carolina after Tropical Storm Helene. Now the oldest Knights of Columbus council in North Carolina is assisting future priests.

Council 770, with members from St. Patrick, St. Gabriel, St. Ann and St. Peter parishes, recently approved the establishment of a \$250,000 endowment in the Diocesan Foundation for St. Joseph College Seminary to help young men pursue their vocations despite unexpected financial challenges. Deputy Grand Knight Jason Burgess spearheaded the initiative with Sergio Miranda, the state deputy for the North Carolina Knights of Columbus.

The endowment will help cover essential expenses such as books, tutoring, uniforms and other necessities. An endowment is a permanent fund, the principal of which is invested – not spent – that generates distributions to help pay for projects and programs specified by the donor. Endowments are tax deductible and help sustain the strength and viability of the diocese and its entities by paying for important expenditures such as capital improvements, charitable outreach, education and parish operations.

As the seminary rector's Father Matthew Kauth noted, "This endowment makes it possible to support the various personal, medical and

educational needs of our men. We may buy a pair of shoes for one seminarian or ensure that he can have dental work done. Some men struggle with dyslexia and other learning challenges, and this endowment makes it possible to attend to their needs, too."

Burgess added, "The biggest element of being a Knight of Columbus is charity. What better way than this endowment to help nourish future priests?"

Burgess' son Micah, also a Knight and a seminarian at St. Joseph College Seminary, helped present the idea to the council alongside his father. Micah is confident he is following his calling and wants to ensure financial issues do not prevent others from doing the same. "Money shouldn't stand in the way of something like this," Micah Burgess said.

The founder of the Knights of Columbus, Blessed Michael Joseph McGivney, almost had to abandon his priestly vocation after his father passed away. The Bishop of Hartford stepped in, offering financial support for McGivney to attend St. Mary's Seminary in Baltimore, where he completed his studies and was ordained, ultimately leading to the creation of the Knights of Columbus. "Without minor seminary, there is no major seminary," Jason Burgess said. "Without it, we have no future priests."

As Father Kauth said, "I am so grateful that the Knights of Columbus have seen fit to offer this gift to benefit seminarians. Part of our charism as Knights is to support a strong and holy priesthood. While we have always been beneficiaries of the Knights' generosity, this gift has an order of magnitude that will help many a man into the future."

Jim Kelley, the diocese's development director, noted that "Several Knights of Columbus councils have established endowments in our diocesan foundation. The Knights are always thinking about others and the future of our Church. They are such a gift to our diocese. We are grateful to Council 770 for caring for our future priests."

FY2024-25

# IMPACT



## FOUNDATION ASSETS

# \$107,681,427 MILLION

### GROWTH

## \$10.5M

### DISTRIBUTED

## \$2.2M

*From Endowment Funds*

### ENDOWMENTS

## 392

*Total*

## 25

*New Endowments*

## ANALYSIS OF FINANCIAL RESULTS BY OUR CHIEF FINANCIAL OFFICER

**THE FOUNDATION COMPLETED THE 2024-25 FISCAL YEAR WITH AN INCREASE OF \$10.5 MILLION IN ENDOWMENTS AND OTHER INVESTMENTS BRINGING THE TOTAL AMOUNT OF INVESTMENTS TO \$107,681,427 AT JUNE 30, 2025.**

This total includes endowments established by direct gifts to the Foundation, as well as endowments entrusted to the Foundation by parishes, schools and other entities (custodial endowments). Twenty-five new endowment funds were created this past year, for a total of 392 as of June 30, 2025.

The Foundation is the beneficiary of approximately 25% of the funds raised by the diocesan campaign, Forward in Faith, Hope, and Love (FFHL). As of June 30, 2025, endowments established from FFHL funds totaled \$24.2 million, representing 23% of the Foundation's total investments. These endowments will generate income for distribution to seven vital ministries of the Diocese of Charlotte.

The Foundation reported an increase in net assets (surplus) of \$6.8M for the fiscal year ending June 30, 2025. Revenue components of this increase include gifts made directly to the Foundation for endowments and gift annuities of \$1.4M, and investment gains of \$7.6M on non-custodial endowments.

The Foundation also recorded an additional \$1.5M in gifts for custodial endowments and an additional \$3.0M in investment gains on custodial endowments.

**Investments returned +11.0% for the year ending June 30, 2025, consisting of a +14.5% return on total equity investments, +7.6% return on fixed income/risk reduction investments, and +7.2% on the other assets category. The Other Assets category consists of ten investment managers: three liquid strategies (arbitrage, long/short equity, and commodity) and seven illiquid strategies (private equity, absolute return, real estate, private credit, equity hedge, and infrastructure). The equity returns for the year**

**trailed the All Country World Equity Index of +16.2%. Equity performance was primarily driven by strength in US Large Cap Equities of +15.6% which outperformed the S&P 500 by 45 basis points. Over the trailing ten years, total investments have generated an annualized return of +6.9%.**

Endowment distributions are made upon request from beneficiary entities for use in accord with the donor's stipulations and subject to the Foundation's distribution policy. These funds provide much-needed resources for diocesan parishes, schools and agencies. During fiscal 2025, \$2.2M was distributed, with an additional \$18.7 million available to be distributed to recipient entities as of June 30, 2025.

The Foundation completed the year with net assets totaling \$78.2 million, consisting of:

- > \$24.9 million in net assets without donor restrictions, representing contributions received without donor restrictions and investment income earned on unrestricted contributions; \$23.6 million of which has been designated by the Foundation for endowments;
- > \$53.3 million in net assets with donor restrictions, representing contributions received from donors who have stipulated that the funds be invested by the Foundation in perpetuity, as well as investment and other income with donor stipulations as to how and/or when the funds may be used.

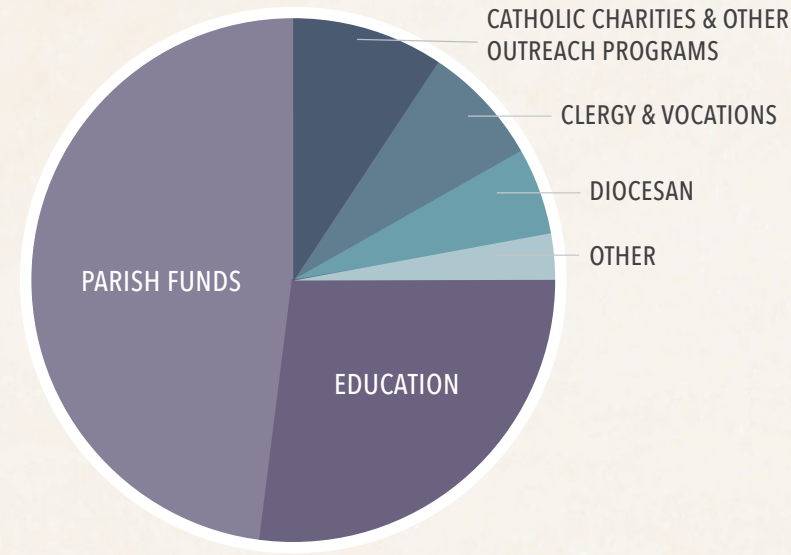
Matthew P. Ferrante  
Chief Financial Officer



**FOUNDATION ASSETS**

2	1994	\$105,450
17	1995	\$1,010,661
24	1996	\$2,556,242
33	1997	\$3,752,792
50	1998	\$5,269,918
55	1999	\$6,129,850
67	2000	\$7,136,066
81	2001	\$6,682,410
100	2002	\$7,473,985
111	2003	\$7,973,214
115	2004	\$10,394,404
124	2005	\$12,449,675
140	2006	\$14,433,461
154	2007	\$17,703,169
167	2008	\$17,910,270
174	2009	\$15,114,736
194	2010	\$16,887,446
202	2011	\$21,601,376
205	2012	\$20,975,591
207	2013	\$24,937,592
220	2014	\$28,407,216
230	2015	\$33,156,202
239	2016	\$38,364,256
251	2017	\$46,849,277
260	2018	\$52,625,497
267	2019	\$56,939,968
278	2020	\$58,054,527
306	2021	\$73,241,309
328	2022	\$78,364,032
342	2023	\$87,621,520
367	2024	\$97,152,042
392	2025	\$107,681,427

**392 ENDOWMENTS BENEFIT**



**FOUNDATION TOTAL ASSETS**

**\$109,202,431**

*Financial highlights for the year ending June 30, 2025*

**RESULTS OF OPERATIONS:**

ENDOWMENT/RESTRICTED ACTIVITIES	ACTIVITIES IMPACTING NET ASSETS	CUSTODIAL ACTIVITIES	TOTAL
Contributions, net of discount	\$ 1,356,169	\$ 1,478,415	\$ 2,834,584
Change in Annuities: equity of Forward in Faith, Hope, & Love	36,925	—	36,925
Investment Income, net of fees	7,561,130	2,974,454	10,535,584
Administrative Fees	(587,555)	(231,366)	(818,921)
Distributions/Withdrawals/Grants	(1,671,895)	(534,830)	(2,206,725)
Net Endowment Activity	<u>\$ 6,694,774</u>	<u>\$ 3,686,673</u>	<u>\$ 10,381,447</u>
<b>OPERATING ACTIVITY</b>			
Support	859,488		
Operating Expenses	(734,083)		
Net Operating Activity	<u>125,405</u>		
<b>CHANGE IN NET ASSETS</b>	<u><u>\$ 6,820,179</u></u>		

**FINANCIAL POSITION AT YEAR-END:**

Investments	\$ 107,681,427	<b>NET ASSETS</b>	
Beneficial Interest in Catholic Diocese of Charlotte Advancement Corp	505	Without Donor Restrictions Undesignated	\$ 1,315,365
Other Assets	1,520,499	Designated for Endowments	23,573,772
Total Assets	<u>\$ 109,202,431</u>	Total without Donor Restrictions	24,889,137
Custodial & Annuity Obligations	\$ 30,892,808	Net Assets with Donor Restrictions	\$ 53,358,402
Other Liabilities	62,084	Total Net Assets	<u>\$ 78,247,539</u>
Total Liabilities	<u>\$ 30,954,892</u>	Total Liabilities and Net Assets	<u>\$ 109,202,431</u>

# THE CATHOLIC HERITAGE SOCIETY

## MORE THAN 1,800 DEVOTED STEWARDS SHARING GOD'S ABUNDANT GIFTS IN THE NAME OF HIS CHURCH.

The Catholic Heritage Society is blessed to count more than 1,800 devoted stewards among its members—faithful individuals and families who have chosen to share God's abundant gifts in a way that strengthens the future of His Church. Membership in the Catholic Heritage Society is extended to anyone who includes the Diocese of Charlotte or any of its parishes, schools, agencies, ministries, or the diocesan foundation in their estate planning. This may take the form of a bequest in a will, a gift of life insurance or real estate, retirement plan assets, or a life income arrangement such as a charitable trust or annuity. Many members also choose to establish an endowment through an outright gift of cash or securities, creating a lasting legacy that will support the Church for generations to come.

As of June 30, 2025, more than 1,800 individuals have informed the diocese—either directly or through their parish or a diocesan ministry—of their intention to remember the Church in their estate plans. Their generosity represents a profound commitment to stewardship and a prayerful desire

to strengthen the mission of the Church long into the future. Membership in the Catholic Heritage Society allows the diocese to recognize and honor this commitment, expressing gratitude for the essential role these planned gifts play in sustaining ministries, expanding outreach, and nurturing the faith across the 46 counties of western North Carolina.

In appreciation for their faithful witness and longterm support, Bishop Martin hosts Catholic Heritage Society members each year for a special Mass and recognition event. During the October 2024 gathering at St. Patrick Cathedral, members came together for a prayerful celebration of the Eucharist, followed by a warm and elegant dinner reception. The evening provides a cherished opportunity for fellowship, gratitude, and personal connection with the Bishop, including a photo opportunity to commemorate the occasion. Year after year, this event stands as a joyful expression of the diocese's appreciation for those whose planned gifts will help ensure that the Church continues to flourish well into the future.



## WAYS TO GIVE

TYPE OF GIFT	FORM OF GIFT	BENEFIT TO CHURCH	BENEFIT TO YOU
OUTRIGHT GIFT	<ul style="list-style-type: none"> <li>BENEFICIARY DESIGNATION</li> <li>CASH</li> <li>STOCKS/SECURITIES</li> <li>REAL ESTATE</li> <li>INSURANCE</li> </ul>	<ul style="list-style-type: none"> <li>PERPETUAL INCOME</li> <li>INTEREST INCOME USED BY PARISHES, SCHOOLS &amp; ORGANIZATIONS IN THE DIOCESE</li> </ul>	<ul style="list-style-type: none"> <li>INCOME TAX DEDUCTION</li> <li>NO CAPITAL GAINS TAX ON APPRECIATED GIFTS</li> </ul>
BEQUEST	<ul style="list-style-type: none"> <li>CASH</li> <li>REAL ESTATE</li> <li>PERSONAL PROPERTY</li> <li>PERCENTAGE OF ESTATE</li> <li>REMAINDER OF ESTATE</li> </ul>	<ul style="list-style-type: none"> <li>BEQUEST WILL BE HELD IN PERPETUITY &amp; INVESTED TO FUND CHURCH NEEDS AS DESIGNATED BY THE DONOR</li> </ul>	<ul style="list-style-type: none"> <li>POSSIBLE ESTATE TAX DEDUCTION</li> <li>OPPORTUNITY TO MAKE A PERPETUAL GIFT</li> </ul>
CHARITABLE GIFT ANNUITIES	<ul style="list-style-type: none"> <li>CASH</li> <li>STOCKS/SECURITIES</li> <li>REAL ESTATE</li> </ul>	<ul style="list-style-type: none"> <li>CASH</li> <li>STOCKS/SECURITIES</li> <li>REAL ESTATE</li> </ul>	<ul style="list-style-type: none"> <li>POSSIBLE ESTATE TAX DEDUCTION</li> <li>PERPETUAL GIFT</li> </ul>
INSURANCE POLICIES	<ul style="list-style-type: none"> <li>NAME CATHOLIC FOUNDATION AS POLICY OWNER AND/OR BENEFICIARY</li> </ul>	<ul style="list-style-type: none"> <li>UPON THE DEATH OF THE INSURED REMAINING ASSETS GENERATE INTEREST INCOME TO CHURCH</li> </ul>	<ul style="list-style-type: none"> <li>SUBSTANTIAL FUTURE GIFT TO CHURCH AT MANAGEABLE COST</li> <li>INCOME TAX DEDUCTION FOR THE VALUE OF THE POLICY WHEN TRANSFERRED</li> <li>PREMIUM PAYMENTS MAY BE DEDUCTED AS GIFTS</li> </ul>
CHARITABLE REMAINDER TRUSTS	<ul style="list-style-type: none"> <li>CASH</li> <li>STOCKS/SECURITIES</li> <li>REAL ESTATE</li> </ul>	<ul style="list-style-type: none"> <li>FOUNDATION RECEIVES FULL FACE VALUE OF POLICY UPON DEATH OF THE DONOR OR MAY RECEIVE CURRENT SURRENDER VALUE PRIOR TO DONOR'S DEATH</li> </ul>	<ul style="list-style-type: none"> <li>VARIABLE OR FIXED INCOME</li> <li>OPTION TO DEFER INCOME</li> <li>INCOME TAX DEDUCTION</li> <li>REDUCTION OF ESTATE TAX</li> <li>NO CAPITAL GAINS TAX ON APPRECIATED GIFT</li> </ul>
CHARITABLE LEAD TRUSTS	<ul style="list-style-type: none"> <li>CASH</li> <li>STOCKS/SECURITIES</li> <li>REAL ESTATE</li> </ul>	<ul style="list-style-type: none"> <li>FOUNDATION RECEIVES CURRENT GIFT INCOME TO SUPPORT THE WORK OF THE CHURCH AND CHARITIES NAMED BY THE DONOR</li> </ul>	<ul style="list-style-type: none"> <li>AT END OF TRUST PERIOD PRINCIPAL RETURNS TO DONOR OR HEIRS</li> <li>PRINCIPAL CAN PASS WITH LITTLE OR NO SHRINKAGE</li> <li>TAX DEDUCTION</li> </ul>
RETIREMENT PLAN/IRA	<ul style="list-style-type: none"> <li>NAME CATHOLIC FOUNDATION AS BENEFICIARY OF DEATH BENEFIT</li> </ul>	<ul style="list-style-type: none"> <li>PERPETUAL GIFT TO HELP MEET THE IMMEDIATE NEEDS OF THE CHURCH</li> </ul>	<ul style="list-style-type: none"> <li>OPPORTUNITY TO MAKE A MAJOR GIFT</li> <li>ESTATE &amp; INCOME TAX SAVINGS</li> </ul>

## HOW TO ESTABLISH AN ENDOWMENT

By establishing an endowment with the Foundation of the Diocese of Charlotte, you are making another commitment to being a good steward. Any diocesan entity may establish an endowment with \$2,500 seed money. An individual or family may establish a named endowment with \$25,000. The process of establishing an endowment requires answering several basic questions:

- How much do you wish to contribute to establish your endowment?
- How do you wish to make your contribution? Cash? Stock? Real estate? IRA?
- Do you wish to name your endowment?
- What diocesan parish, Catholic school or Catholic agency do you want to benefit from your endowment?
- Do you want to establish your endowment now or through a bequest in your will?

Our planned giving staff will be happy to speak with you regarding your questions to ensure that your wishes are met. An endowment agreement can be drafted by our staff and comprehensively reviewed with you.

## ADD TO AN EXISTING ENDOWMENT

The Foundation may already have an endowment fund that benefits your parish, school, or Catholic agency. If so, you may wish to add to that endowment or establish one of your own. You may decide how much you want to contribute, whether you want to do it now or after death, and whether you would like to use cash or other appreciated assets to make your gift. Please let us know how we may be of assistance to you.

# ENDOWMENTS

During the 2024-2025 fiscal year, twenty-five new endowments were added to the Foundation. Eighteen of these endowments were established through outright gifts, while seven were created via bequests. These endowment funds will benefit parishes, students at our Catholic schools, St. Joseph College Seminary, Catholic Charities, Catholic Campus Ministry, and seminarian education. All endowment funds play a crucial role in ensuring the continued work of the Church for future generations.

Thank you!



## 2024-2025 NEW ENDOWMENT FUNDS

### LYON AMADOR AND ROSEMARY JONES FLYNT ENDOWMENT FUND

This fund provides for faith formation needs at Our Lady of Lourdes Catholic Church in Monroe.

### WILLIAM A. ANGERMEIER MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for general parish needs, parish preschool, and the parish senior club of St. Vincent de Paul Catholic Church in Charlotte.

### ELIZABETH S. AVERSA ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. John the Baptist de LaSalle Catholic Church in North Wilkesboro.

### JOAN KEARNEY BYRNE MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general parish needs of St. Vincent de Paul Catholic Church in Charlotte.

### TERESA LOH JUI CHOON AND ALEXANDER SIM SEMINARIAN EDUCATION ENDOWMENT FUND

This fund provides for the education of our seminarians.

### MARY C. EGGLESTON ST. VINCENT DE PAUL CATHOLIC CHURCH MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this church in Charlotte.

### HARDIN FAMILY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Sacred Heart Catholic Church in Brevard.

### HARRIET S. HENDERSON MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Vincent de Paul Catholic Church in Charlotte.

### JOHN AND JEANNE HURTAKE ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of the Basilica of St. Lawrence in Asheville.

### KNIGHTS OF COLUMBUS COUNCIL #770 SEMINARIAN SUPPORT ENDOWMENT FUND

This fund provides for the education of our seminarians.

### KNIGHTS OF COLUMBUS #11911 OF ST. EUGENE FOR ASHEVILLE CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Asheville.

### LORRAINE B. MALPHURS ENDOWMENT FUND

This fund provides for student testing fees at St. Pius X Catholic School in Greensboro.

### ANN W. MOON ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Lucien Catholic Church in Spruce Pine.

### O'CONNOR FAMILY ENDOWMENT FUND

This fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

### DEACON DAVE AND SUSAN POWERS ENDOWMENT FUND

This fund provides for the faith formation needs of Our Lady of Lourdes Catholic Church in Monroe.

### SISTER GERI ROGERS ENDOWMENT FUND

This fund provides tuition assistance for students of Our Lady of Mercy Catholic School in Winston-Salem.

### EDWARD C. AND JOAN F. RUFF SEMINARIAN ENDOWMENT FUND

Established through a bequest, this fund provides support for our major seminarians.

### EDWARD C. RUFF ST. VINCENT DE PAUL CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this church in Charlotte.

### PAUL AND JANE SCHMIDT ENDOWMENT FUND

This fund provides for the general needs of St. Ann Catholic Church in Charlotte.

### MONSIGNOR JOSEPH S. SHOWFETY BISHOP MCGUINNESS CATHOLIC HIGH SCHOOL ENDOWMENT FUND

Established through a bequest, this fund provides tuition assistance for students of this school in Kernersville.

### MONSIGNOR JOSEPH S. SHOWFETY SAINT BENEDICT CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general parish needs of Saint Benedict Catholic Church in Greensboro.

### FLORENCE B. WERDEN MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculata Catholic School in Hendersonville.

### MARY JANE WINFREY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Asheville Catholic School.

### MARY JANE WINFREY CATHOLIC CHARITIES ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Catholic Charities in the Diocese of Charlotte.

### ZITO AND EMANUELE FAMILIES ENDOWMENT FUND

This fund provides for faith formation needs at St. Elizabeth of the Hill Country Catholic Church in Boone.

## ENDOWMENT FUNDS FOR THE BENEFIT OF OUR PARISHES AND MISSIONS

Our parishes are our spiritual homes. These communities enable us to exercise our faith, grow spiritually, and share in God's presence and His blessings. Parishes are the heart of our ministries.

### TONY AND ALLISON AMATANGELO ENDOWMENT FUND

This fund is for the general needs of Immaculate Conception Catholic Church in Hendersonville.

### SALVATORE AND TERESA AMORE ENDOWMENT FUND

This fund provides for the maintenance and enhancement of St. Benedict Catholic Church in Greensboro.

### THOMAS V. ANGELO ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict the Moor Catholic Church in Winston-Salem.

### THOMAS V. ANGELO ST. LEO THE GREAT CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Winston-Salem.

### BALL AND JUDGE ENDOWMENT FUND FOR THE ELDERLY

This fund provides for the the elderly at St. Gabriel Catholic Church in Charlotte.

### BASILICA OF ST. LAWRENCE ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of the historic Basilica of St. Lawrence in Asheville.

### ELLA BICKEL ENDOWMENT FUND FOR THE POOR

Established through a bequest, this fund provides for parishioners of St. Vincent de Paul Catholic Church in Charlotte.

### HELEN BLACK ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict Catholic Church in Greensboro.

### BODNER FAMILY ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict Catholic Church in Greensboro.

### MINNIE BOGUE MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Eugene Catholic Church in Asheville.

### JOSEPH M. BRYAN, SR. ENDOWMENT FUND

Established through a bequest, this fund provides for the maintenance and enhancement of Our Lady of Grace Catholic Church in Greensboro.

### HARRY R. CALLAHAN MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Sacred Heart Catholic Church in Burnsville.

### DAVE AND JANE G. CAMPBELL ENDOWMENT FUND

This fund provides for the general needs of St. Joan of Arc Catholic Church in Candler.

### ALMA MAE HOOVER CARPENTER AND CHARLES HAROLD CARPENTER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Joseph Catholic Church in Newton.

### DONALD JEROME CATTANEO ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. William Catholic Church in Murphy.

### CHURCH OF THE EPIPHANY ENDOWMENT FUND

This fund provides for the general needs of this mission in Blowing Rock.

### FATHER FRANK CONNOLLY ENDOWMENT FUND

This fund provides for the general needs of St. Elizabeth of the Hill Country Catholic Church in Boone.

### FATHER BRIAN COOK MEMORIAL ENDOWMENT FUND

This fund provides for the capital needs and improvements of parish facilities at St. Leo the Great Catholic Church in Winston-Salem.

### ALMA CORNELLY MEMORIAL ENDOWMENT FUND

Established through St. Luke Catholic Church in Mint Hill, this fund provides support for the Missions of the Society of the Holy Child Jesus.

### JOHN AND SONYA COSTELLO ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Our Lady of Lourdes Catholic Church in Monroe.

### JOSEPH P. CURRY ENDOWMENT FUND

This fund provides for the general needs of St. Aloysius Catholic Church in Hickory.

### CAROL DARLAND ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. James the Greater Catholic Church in Concord.

### TERRY AND CHUCK DAVIS ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Vincent de Paul Catholic Church in Charlotte.

### ROBERT DAYE ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Leo the Great Catholic Church in Winston-Salem.

### FRANK B. DEAL, JR. ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Christ the King Catholic Church in High Point.

### DENARSKI ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculate Conception Catholic Church in Hendersonville.

### DORIS AND WALTER DIETRICH ENDOWMENT FUND

This fund provides for the general needs of St. Leo the Great Catholic Church in Winston-Salem and for the education of our seminarians.

### JACK DRISCOLL ENDOWMENT FUND

This fund provides for the general needs of Sacred Heart Catholic Church in Brevard.

### MARY C. EGGLESTON MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

### DOMENICO & CARMELLA EMANUELE AND PROSPER & LENORE ZITO FAMILIES ENDOWMENT FUND

This fund provides for faith formation needs at Holy Family Catholic Church in Clemmons.

### JOHN PETER FOX MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. James the Greater Catholic Church in Concord.

### GARY AND SHIRLEY FRANCIS ENDOWMENT FUND

This fund provides for the general parish needs of St. Margaret Mary Catholic Church in Swannanoa and the general needs at Room At The Inn in Greensboro.

### LAURA ANN FULLER ENDOWMENT FUND

This fund provides for the general needs of Holy Cross Catholic Church in Kernersville.

### IRMA W. GADSON MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Benedict the Moor Catholic Church in Winston-Salem.

### GOOD SHEPHERD CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in King.

### EDWINA LEWIS HAYES ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Our Lady of Consolation Catholic Church in Charlotte.

### BARBARA A. HERROLD MEMORIAL ENDOWMENT FUND

Established through a bequest, this fund provides for general needs of Immaculate Heart of Mary Catholic Church in High Point.

### JOHN E. HICKS ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. John the Baptist Catholic Church in Tryon.

### EDITH AND GEORGE HILBERT ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of St. Margaret Mary Catholic Church in Swannanoa.

### LAWRENCE AND PATRICIA HOLLETT FAMILY ENDOWMENT FUND

This fund provides for the general needs of St. Leo the Great Catholic Church and Catholic Charities, both in Winston-Salem and Holy Family Catholic Church in Clemmons.

### HOLY ANGELS CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Mount Airy.

### HOLY CROSS CATHOLIC CHURCH CEMETERY PERPETUAL CARE ENDOWMENT FUND

This fund provides for perpetual care of the cemetery for this parish in Kernersville.

### HOLY FAMILY CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Clemmons.

### HOLY FAMILY CATHOLIC CHURCH CEMETERY ENDOWMENT FUND

This fund provides for perpetual care of the cemetery for this parish in Clemmons.

### HOLY FAMILY CATHOLIC CHURCH FACILITIES ENDOWMENT FUND

This fund provides for the facility needs of this parish in Clemmons.

### HOLY FAMILY CATHOLIC CHURCH SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for parishioners of Holy Family Catholic Church, Clemmons to attend a Catholic school grades K-12.

### HOLY INFANT CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Reidsville.

### HOLY REDEEMER CATHOLIC CHURCH ENDOWMENT FUND

This fund, established by the Catholic Extension Society, provides for the general needs of this parish in Andrews.

### HOLY SPIRIT CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Denver.

### HOLY TRINITY CATHOLIC CHURCH ENDOWMENT FUND

This fund, established by the Catholic Extension Society, provides for the general needs of this mission in Taylorsville.

### IMMACULATE CONCEPTION CATHOLIC CHURCH ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of this parish in Forest City.

### IMMACULATE CONCEPTION CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this mission in Canton.

### IMMACULATE CONCEPTION CATHOLIC CHURCH ENDOWMENT FUND

This fund provides for the general needs of this parish in Hendersonville.

**IMMACULATE HEART OF MARY CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Hayesville.

**IMMACULATE HEART OF MARY CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in High Point.

**RICHARD ISELE ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Margaret Mary Catholic Church in Swannanoa.

**ROGER KAVANAGH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

**GENEVIEVE KELLER ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

**PATTI KIRCHOFF MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Charles Borromeo Catholic Church in Morganton.

**KNIGHTS OF COLUMBUS #7450 ADULT EDUCATION ENDOWMENT FUND**

This fund provides for adult education at St. James the Greater Catholic Church in Concord.

**KNIGHTS OF COLUMBUS COUNCIL #10505 ENDOWMENT FUND**

This fund provides financial support for Catholic education for the youth of St. Thomas Aquinas Catholic Church in Charlotte and for pro-life activities and charitable works of this church.

**DENNIS AND MARY KUSHLER ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Barnabas Catholic Church in Arden.

**DR. JAMES M. AND ROSEMARY LOFTUS ENDOWMENT FUND**

This fund provides for religious education at St. James the Greater Catholic Church in Concord.

**MAFFITT ENDOWMENT FUND**

Established through a bequest, this fund provides assistance to Catholic mission churches in the Diocese of Charlotte.

**MANLEY FAMILY ST. EUGENE CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Asheville.

**TOM AND MARY MARTIN ENDOWMENT FUND**

This fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

**MCKAY FAMILY ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Matthew Catholic Church in Charlotte.

**MONSIGNOR MCSWEENEY WORLD HUNGER OUTREACH PROGRAM ENDOWMENT FUND**

This fund supports the Monsignor McSweeney World Hunger Outreach Program at St. Matthew Catholic Church in Charlotte.

**MARIE MITCHELL ENDOWMENT FUND FOR ST. GABRIEL CATHOLIC CHURCH**

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

**MARIE MITCHELL ENDOWMENT FUND FOR ST. PETER CATHOLIC CHURCH**

Established through a bequest, this fund provides for the general needs of St. Peter Catholic Church in Charlotte.

**JOHN S. MONAHAN ST. THERESE PARISH ENDOWMENT FUND**

Established through a bequest, this fund provides for general needs of this parish in Mooresville.

**BERNARDINE AND MARSHALL MONROE MEMORIAL ENDOWMENT FUND**

This fund provides for the general needs of St. John the Baptist Catholic Church in Tryon.

**THOMAS J. MURPHY ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of Holy Cross Catholic Church in Kernersville.

**OUR LADY OF THE ANGELS CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Marion.

**OUR LADY OF THE ASSUMPTION CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**OUR LADY OF GRACE CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Greensboro.

**OUR LADY OF THE HIGHWAYS CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Thomasville.

**OUR LADY OF LOURDES CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Monroe.

**OUR LADY OF MERCY CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for corporal works of mercy for parishioners of this parish in Winston-Salem.

**OUR LADY OF THE MOUNTAINS CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this mission in Highlands.

**OUR LEGACY OF MERCY ENDOWMENT FUND**

This fund provides for the ministries of Our Lady of Mercy Catholic Church in Winston-Salem.

**PARADOWSKI FAMILY ENDOWMENT FUND**

This fund provides for the music ministry at Sacred Heart Catholic Church in Salisbury.

**BARBARA PARKER MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Jude Catholic Church in Sapphire Valley.

**GEORGE AND JANE PFAFF ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Eugene Catholic Church in Asheville.

**TELIA E. POTTER MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of Holy Cross Catholic Church in Kernersville.

**PRINCE OF PEACE CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this mission in Robbinsville.

**FRANK AND DOROTHY REISTER ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Therese Catholic Church in Mooresville.

**RIEKER FAMILY ENDOWMENT FUND**

This fund provides for Mass needs at Holy Family Catholic Church in Clemmons.

**ERIC J. ROHR MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Gabriel Catholic Church in Charlotte.

**SACRED HEART CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Brevard.

**SACRED HEART CATHOLIC CHURCH CEMETERY ENDOWMENT FUND**

This fund provides for the upkeep and general maintenance of the cemetery for this parish in Salisbury.

**SACRED HEART CATHOLIC CHURCH THRESHOLD ENDOWMENT FUND**

This fund provides for the general needs of this parish in Salisbury.

**SACRED HEART CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Wadesboro.

**WILLIAM SHEA ENDOWMENT FUND**

Established through a bequest, this fund supports the ministries of St. Joseph Catholic Church in Asheboro.

**CHARLES A. SHELTON ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Joseph Catholic Church in Newton.

**DAVID F. SHORES ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of Our Lady of Fatima Catholic Church in Winston-Salem.

**ST. ALOYSIUS CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Hickory.

**ST. ALOYSIUS CATHOLIC CHURCH FACILITY ENDOWMENT FUND**

Established through a bequest, this fund provides for the upkeep of the facilities of this parish in Hickory.

**ST. ANDREW CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Mars Hill.

**ST. ANN CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. BARNABAS CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Arden.

**ST. BENEDICT CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Greensboro.

**ST. BENEDICT THE MOOR CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Winston-Salem.

**ST. BERNADETTE CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this mission in Linville.

**ST. CHARLES BORROMEIO CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Morganton.

**ST. DOROTHY'S CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Lincolnton.

**ST. ELIZABETH OF THE HILL COUNTRY CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Boone.

**ST. EUGENE CATHOLIC CHURCH MINISTRY ENDOWMENT FUND**

This fund provides for the general ministerial needs of this parish in Asheville.

**ST. FRANCES OF ROME CATHOLIC CHURCH CEMETERY ENDOWMENT FUND**

This fund provides for the perpetual care of the cemetery for this mission in Sparta.

**ST. FRANCES OF ROME CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Sparta.

**ST. FRANCIS OF ASSISI CATHOLIC CHURCH CEMETERY ENDOWMENT FUND**

This fund provides for the perpetual care of the cemetery for this parish in Jefferson.

**ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Franklin.

**ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Jefferson.

**ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Lenoir.

**ST. FRANCIS OF ASSISI CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the charitable works of parishioners to assist the poor at this parish in Mocksville.

**ST. GABRIEL CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. HELEN CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Gastonia.

**ST. JAMES THE GREATER CATHOLIC CHURCH CEMETERY ENDOWMENT FUND**

This fund provides for perpetual care of the cemetery for this parish in Concord.

**ST. JAMES THE GREATER CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Concord.

**ST. JAMES THE GREATER CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for faith formation and religious instruction for this parish in Concord.

**ST. JOHN THE EVANGELIST CEMETERY ENDOWMENT FUND**

This fund provides of the perpetual care of the cemetery for this parish in Waynesville.

**ST. JOHN NEUMANN CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. JOHN THE BAPTIST CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Tryon.

**ST. JOHN THE BAPTIST DE LA SALLE CATHOLIC CHURCH PARISHIONER ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Wilkesboro.

**ST. JOHN THE EVANGELIST CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Waynesville.

**ST. JOSEPH ENDOWMENT FUND**

This fund provides for the general needs of Holy Family Catholic Church in Clemmons.

**ST. JOSEPH ENDOWMENT FUND FOR NEEDY PARISHES**

This fund provides financial support for needy parishes within the Diocese of Charlotte.

**ST. JOSEPH OF THE HILLS CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Eden.

**ST. JOSEPH CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Bryson City.

**ST. JOSEPH CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Newton.

**ST. JUDE CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Sapphire Valley.

**ST. LEO THE GREAT CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Winston-Salem.

**ST. LUCIEN CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Spruce Pine.

**ST. LUKE CATHOLIC CHURCH FOUNDERS' ENDOWMENT FUND**

This fund provides for local, national, and international outreach activities of this parish in Mint Hill.

**ST. LUKE CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Mint Hill.

**ST. MARGARET CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Maggie Valley.

**ST. MARGARET MARY CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Swannanoa.

**ST. MARK CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Huntersville.

**ST. MARY HELP OF CHRISTIANS CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for general needs of this parish in Shelby.

**ST. MARY MOTHER OF GOD CATHOLIC CHURCH ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of this parish in Sylva.

**ST. MARY'S CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Greensboro.

**ST. MARY'S CATHOLIC CHURCH ENDOWMENT FUND FOR HISPANIC MINISTRIES AND REFUGEE SERVICES**

This fund provides for the general needs of these ministries for parishioners of this parish in Greensboro.

**ST. MATTHEW CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. PATRICK CATHEDRAL FAMILY LIFE CENTER ENDOWMENT FUND**

This fund provides for the ongoing maintenance and upkeep of the Family Life Center at the Cathedral in Charlotte.

**ST. PAUL THE APOSTLE CATHOLIC CHURCH ENDOWMENT FUND**

**IN MEMORY OF MILDRED AND PHILIP BARRY, SR.**  
This fund provides support for social action and spiritual outreach for this parish in Greensboro.

**ST. PAUL THE APOSTLE FAITH FORMATION ENDOWMENT FUND**

This fund provides for faith formation and education at this parish in Greensboro.

**ST. PETER CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. PHILIP THE APOSTLE CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Statesville.

**ST. PIUS X CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Greensboro.

**ST. PIUS X CATHOLIC CHURCH LIFE ENRICHMENT ENDOWMENT FUND**

This fund provides for the pastoral and spiritual needs of this parish in Greensboro.

**ST. STEPHEN CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this mission in Elkin.

**ST. THERESE CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Mooresville.

**ST. THOMAS AQUINAS CATHOLIC CHURCH RON GOETTL MEMORIAL ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. VINCENT DE PAUL CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Charlotte.

**ST. WILLIAM CATHOLIC CHURCH ENDOWMENT FUND**

This fund provides for the general needs of this parish in Murphy.

**STANISLAWSCYK MEMORIAL ENDOWMENT FUND**

This fund provides for the general needs of St. Pius X Catholic Church in Greensboro.

**PATRICIA AND CHARLES SULLIVAN ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Paul the Apostle Catholic Church in Greensboro.

**OLGA AND GEORGE TESTA ENDOWMENT FUND**

This fund provides for faith formation needs of St. Michael Catholic Church in Gastonia.

**ELSIE TEZAK ENDOWMENT FUND**

Established through a bequest, this fund provides for general needs of Our Lady of Mercy Catholic Church in Winston-Salem.

**DORIS EDITH THIBODEAU MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Margaret Mary Catholic Church in Swannanoa.

**FATHER PETER TOMAINO ENDOWMENT FUND**

This fund provides for faith formation needs at Christ the King Catholic Church in High Point.

**JOHN J. TURNER ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Leo the Great Catholic Church in Winston-Salem.

**MARION L. UNDERHILL MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for religious education of the youth at Sacred Heart Catholic Church in Brevard.

**ROBERT AND GLADYS VITELLI MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the Community Life Commission at Holy Family Catholic Church in Clemmons.

**CHRIS WESTMORELAND ENDOWMENT FUND**

This fund provides for parish youth ministry at St. Pius X Catholic Church in Greensboro.

**WHITTINGTON FAMILY ENDOWMENT FUND**

This fund provides for the general needs of St. Peter Catholic Church in Charlotte.

**JEANNE AND EUGENE WOEHNER ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Eugene Catholic Church in Asheville.

**ESTHER YEE MEMORIAL ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of St. Aloysius Catholic Church in Hickory.

**FRANK AND MILDRED ZAMBORSKY ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of Immaculate Conception Catholic Church in Hendersonville.

## ENDOWMENT FUNDS FOR THE BENEFIT OF OUR SCHOOLS AND CATHOLIC EDUCATION

Catholic education is the cradle of our faith. This ministry forms the youth that carries our faith forward into future generations.

### AD MELIORA ENDOWMENT FUND

This fund provides for construction, facilities improvements, beautification initiatives, and aesthetic improvements at Christ the King Catholic High School in Huntersville.

### AMERICAN SCHLAFHORST SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students at Charlotte Catholic High School.

### ARCHIBONG FAMILY ENDOWMENT FUND

This fund provides tuition assistance for Bishop McGuinness Catholic High School students who are African American, Indigenous, or Students of Color.

### ASHEVILLE CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides financial support to enable the school to retain quality teachers, offer scholarship assistance, offer continuing education for teachers, and enhance the school's curriculum.

### JOSEPH AND MARGARET BALDI ENDOWMENT FUND

This fund provides tuition assistance for children of parishioners at St. Leo the Great Catholic Church to attend St. Leo Catholic School, both in Winston-Salem.

### HEIDI HOGAN BELL MEMORIAL ENDOWMENT FUND

Established through memorial gifts, this fund provides for the general needs of Charlotte Catholic High School.

### BISHOP MCGUINNESS CATHOLIC HIGH SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Kernersville.

### JOAN W. BOOKS TUITION ASSISTANCE ENDOWMENT FUND

Established through a bequest, this fund provides tuition assistance for children of Immaculate Conception Catholic Church to attend Immaculata Catholic School, both in Hendersonville.

### DON AND MARY GAY BRADY ENDOWMENT FUND

This fund provides for tuition assistance for students at Our Lady of Grace Catholic School in Greensboro.

### ELIZABETH ALLEN BROWN ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Catholic elementary and secondary schools and Catholic campus ministries in the Asheville area.

### FATHER PAT CAHILL AND MICHAEL MILLER ENDOWMENT FUND FOR ACADEMIC SUPPORT

This fund provides for academic support at Asheville Catholic School.

### MOLLY CASSIDY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to parishioners of St. Pius X Catholic Church to attend St. Pius X Catholic School, both in Greensboro.

### CATHOLIC EDUCATION ENDOWMENT FUND

This fund provides tuition assistance for Catholic elementary school students.

### CHARLOTTE CATHOLIC HIGH SCHOOL ALUMNI ASSOCIATION BOARD DISCRETIONARY ENDOWMENT FUND

This fund provides for the general needs of Charlotte Catholic High School at the Board's discretion.

### CHARLOTTE CATHOLIC HIGH SCHOOL ALUMNI ASSOCIATION SCHOLARSHIP ENDOWMENT FUND

This fund, established by the Charlotte Catholic High School Alumni Association, provides scholarships for graduating seniors to attend a college of their choice.

### CHARLOTTE CATHOLIC HIGH SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

### SISTER M. JOANICE COHEN AND SISTER M. ELIZABETH FOWKES, IHM ENDOWMENT FUND

Established through a bequest, this fund provides for long-term recruitment, training and development of teachers at Immaculata Catholic School in Hendersonville.

### FATHER FRANK CONNOLLY ENDOWMENT FUND

This fund provides financial support for the education of lay ministers in the Diocese of Charlotte.

### CORNELIUS ALEXANDER DAVIS, II TUITION ASSISTANCE ENDOWMENT FUND

This fund provides tuition assistance for students of St. Leo the Great Catholic Church to attend St. Leo Catholic School, both in Winston-Salem.

### DIGGER DAWSON SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to students who attend Immaculata Catholic School and are parishioners of Immaculate Conception Catholic Church, both in Hendersonville.

### DERHOFER FAMILY ENDOWMENT FUND

This fund provides tuition assistance for students of Bishop McGuinness Catholic High School in Kernersville.

### DEUSSEN SCHOLARSHIP ENDOWMENT FUND

This fund provides financial assistance for students in the greater Charlotte area to attend a Catholic high school.

### STEPHEN AND JESSICA DEY OPTIONS ENDOWMENT FUND

This fund provides for the needs of the Options Program within all diocesan schools.

### DIOCESAN EDUCATIONAL ENDOWMENT FUND

This fund provides tuition assistance for students within the diocese attending a Catholic elementary or high school.

### FAUCETTE ENDOWMENT FUND

Established through a bequest, this fund benefits the educational ministry of Catholic schools in the Diocese of Charlotte.

### GAYDEN AND JANELL GAUTHIER FAMILY ENDOWMENT FUND

This fund provides for technology and infrastructure updates and tuition assistance for students of Immaculate Conception Catholic Church to attend Immaculata Catholic School, both in Hendersonville.

### MARY GAY AND DON BRADY FAMILY ENDOWMENT FUND

This fund provides tuition assistance for faculty members' children in the Piedmont-Triad Area Catholic Schools to attend Bishop McGuinness Catholic High School in Kernersville.

### O'BRIEN AND WILLIAM EDWARD GIBBS MEMORIAL SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for students who attend Asheville Catholic School.

### GISMONDI FAMILY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for children of St. Mark Catholic Church parishioners to attend Christ the King Catholic High School, both in Huntersville.

### BOBBY GRANT MEMORIAL ENDOWMENT FUND

This fund provides for tuition assistance for students at Bishop McGuinness Catholic High School in Kernersville.

### MEGAN HEALY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students of St. Patrick Catholic School in Charlotte.

### EDITH AND GEORGE HILBERT ENDOWMENT FUND

Established through a bequest, this fund provides financial support for the education of students at Asheville Catholic School.

### HOLY TRINITY CATHOLIC MIDDLE SCHOOL ENDOWMENT FUND

This fund provides for the general needs of this school in Charlotte.

### IMMACULATA CATHOLIC SCHOOL SCHOLARSHIP ENDOWMENT FUND

Established through a bequest, this fund provides scholarship assistance for students at this school in Hendersonville.

### IMMACULATE HEART OF MARY CATHOLIC SCHOOL ENDOWMENT FUND

This fund provides tuition assistance for students at this school in High Point.

### ROGER KAVANAGH TUITION ASSISTANCE ENDOWMENT FUND

Established through a bequest, this fund provides tuition assistance for students at St. Pius X Catholic School in Greensboro.

### LEELOU FAMILY SCHOLARSHIP ENDOWMENT FUND

This fund provides tuition assistance for families of Mecklenburg Area Catholic Schools.

### LEFEBER ENDOWMENT FUND

Established through a bequest, this fund provides for the general needs of Immaculata Catholic School in Hendersonville.

### LOBIANCO FAMILY ENDOWMENT FUND

This fund provides tuition assistance for students attending diocesan Catholic schools.

### AMBER LUNDGREN MEMORIAL SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance for students of families at St. Barnabas Catholic Church to attend a post secondary school.

### ALEXANDER AND BRENDA LYERLY ENDOWMENT FUND

This fund provides scholarships for children with financial need to attend Catholic schools in the Diocese of Charlotte.

### MANLEY FAMILY ENDOWMENT FUND

This fund provides tuition assistance for students of families at St. Eugene Catholic Church to attend Asheville Catholic School.

### BETH MAREN SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to Catholic students at UNC Charlotte.

### CATHERINE MCAULEY SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarships for Catholic students attending Mecklenburg Area Catholic Schools.

### BRYANT MCDERMOTT ENDOWMENT FUND

This fund provides scholarship assistance for students at Charlotte Catholic High School and Holy Trinity Catholic Middle School in Charlotte.

### FRANCIS J. MCGRAIL SCHOLARSHIP ENDOWMENT FUND

This fund provides scholarship assistance to students of Immaculate Heart of Mary Catholic School in High Point.

### LEE MCGUINNESS ENDOWMENT FUND

Established through a bequest, this fund provides for the needs of the Charlotte Catholic High School Alumni Association.

### SANDY MCMONAGLE ENDOWMENT FUND

This fund provides tuition assistance for students of Our Lady of Mercy Catholic School in Winston-Salem.

### MECKLENBURG AREA CATHOLIC SCHOOLS (MACS) EDUCATION ENDOWMENT FUND

This fund provides financial assistance to the nine Mecklenburg Area Catholic Schools.

**MECKLENBURG AREA CATHOLIC SCHOOLS (MACS) SPECIAL NEEDS ENDOWMENT FUND**

This fund provides financial assistance for Mecklenburg Area Catholic Schools students with special needs.

**KATELYN MITCHELL STUDENT ATHLETE SCHOLARSHIP ENDOWMENT FUND**

This fund provides tuition assistance for a student athlete at St. Pius X Catholic School in Greensboro.

**ELEANOR C. MURPHY EDUCATIONAL TRUST SCHOLARSHIP ENDOWMENT FUND**

This fund provides scholarships for the benefit of students from Sacred Heart Catholic Church in Salisbury.

**MONSIGNOR LAWRENCE C. NEWMAN ENDOWMENT FUND**

This fund provides tuition assistance for students of Our Lady of Mercy Catholic School in Winston-Salem.

**VICTOR M. NUSSBAUM, JR. EDUCATIONAL ENDOWMENT FUND**

This fund provides tuition assistance for students of St. Pius X Catholic School in Greensboro.

**CHRIS AND MARGARET ONULAK ENDOWMENT FUND**

This fund provides for tuition assistance and other supplies for students of Asheville Catholic School.

**OUR LADY OF THE ASSUMPTION CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Charlotte.

**OUR LADY OF GRACE CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Greensboro.

**KIM PICCOLO SCHOLARSHIP ENDOWMENT FUND**

Established through the Catholic Campus Ministry Office at UNC Charlotte, this fund provides scholarship assistance for Catholic students at UNC Charlotte.

**POUTRE' FAMILY ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of Immaculata Catholic School in Hendersonville.

**QUINN FAMILY ENDOWMENT FUND**

This fund provides for the general needs of Immaculata Catholic School in Hendersonville.

**GEORGE L. REPASS MEMORIAL TUITION ENDOWMENT FUND**

This fund provides for tuition assistance for students at Bishop McGuinness Catholic High School in Kernersville.

**CLARK G. ROSS SCHOLARSHIP ENDOWMENT FUND**

This fund provides scholarship assistance for Catholic high school students from Catholic parishes in Mecklenburg, Iredell, Cabarrus, and Rowan counties.

**CLARK G. ROSS ST. THERESE SCHOLARSHIP ENDOWMENT FUND**

This fund provides for scholarship assistance for college age parishioners at St. Therese Catholic Church in Mooresville.

**SACRED HEART CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Salisbury.

**ISAAC SCHARBACH MEMORIAL ENDOWMENT FUND**

Established through memorial gifts, this fund provides for Catholic Campus Ministry at Davidson College.

**SHERIDAN-MANGAN ENDOWMENT FUND**

This fund provides tuition assistance for students of Asheville Catholic School.

**SISTER TERRY MARTIN ENDOWMENT FUND**

This fund provides tuition assistance for students matriculating in higher education from Clay and Cherokee Counties.

**SISTERS OF MERCY SCHOLARSHIP ENDOWMENT FUND**

This fund provides tuition assistance for students of St. Michael Catholic School in Gastonia.

**SISTERS OF ST. JOSEPH ENDOWMENT FUND**

This fund provides tuition assistance for students of Bishop McGuinness Catholic High School in Kernersville.

**VICTORIA SLEEMAN SCHOLARSHIP ENDOWMENT FUND**

This fund provides scholarships for students of Immaculate Conception Catholic Church to attend Immaculata Catholic School, both in Hendersonville.

**FRANK SPINKS ENDOWMENT FUND**

Established through a bequest, this fund provides professional development activities for the staff of Immaculata Catholic School in Hendersonville.

**MARY SPINKS ENDOWMENT FUND**

Established through a bequest, this fund provides scholarship assistance for minority students at Immaculata Catholic School in Hendersonville.

**ST. ANN CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Charlotte.

**ST. GABRIEL CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Charlotte.

**ST. JOHN THE BAPTIST CATHOLIC CHURCH MEMORIAL ENDOWMENT FUND**

This fund provides scholarship assistance to graduating high school seniors from this parish in Tryon for attendance at post secondary schools.

**ST. JOSEPH SCHOLARSHIP ENDOWMENT FUND**

This fund provides scholarship assistance for students at Asheville Catholic School.

**ST. LAWRENCE COUNCIL #1695 STUDENT SCHOLARSHIP ENDOWMENT FUND**

This fund provides financial assistance for the educational needs of council members' and deceased members' children.

**ST. LEO CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Winston-Salem.

**ST. MARK CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Huntersville.

**ST. MARY'S CATHOLIC CHURCH COLLEGE SCHOLARSHIP ENDOWMENT FUND**

This fund provides scholarship assistance for students from St. Mary's Catholic Church in Greensboro who attend Belmont Abbey College.

**ST. MARY'S CATHOLIC CHURCH SCHOLARSHIP ENDOWMENT FUND**

This fund provides tuition aid for the children of parishioners from St. Mary's Catholic Church who attend Our Lady of Grace Catholic School or St. Pius X Catholic School, both in Greensboro, or Bishop McGuinness Catholic High School in Kernersville.

**ST. MATTHEW CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Charlotte.

**ST. MICHAEL CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for general needs of this school in Gastonia.

**ST. PATRICK CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides for the general needs of this school in Charlotte.

**ST. PAUL THE APOSTLE CATHOLIC CHURCH YOUTH ENDOWMENT FUND**

This fund provides for the youth ministry needs of this parish in Greensboro.

**ST. PIUS X CATHOLIC SCHOOL ENDOWMENT FUND**

This fund provides tuition assistance for students at this school in Greensboro.

**ST. THERESE CATHOLIC CHURCH SCHOLARSHIP ENDOWMENT FUND**

This fund provides support for post-secondary education for the youth of the parish, who have demonstrated a commitment to service within this parish in Mooresville and/or their community.

**MICHELLE STANLEY SCHOLARSHIP ENDOWMENT FUND**

This fund provides tuition assistance for students attending St. Mark Catholic School in Huntersville.

**MICHAEL SULLIVAN ENDOWMENT FUND**

This fund provides scholarships for general fine arts department needs at Charlotte Catholic High School or non-profit support compatible with known interest of Michael Sullivan.

**THERESA LASECKI TALBERT SCHOLARSHIP ENDOWMENT FUND**

This fund provides tuition assistance for students at Bishop McGuinness Catholic High School in Kernersville.

**REMO AND CAROLYN TERMINI ENDOWMENT FUND**

This fund provides scholarships for students at Asheville Catholic School.

**JOHN MICHAEL THOMPSON ENDOWMENT FUND**

This fund provides tuition assistance for students at Sacred Heart Catholic School in Salisbury.

**F. JOSEPH TREACY ENDOWMENT FUND**

Established through a bequest, this fund provides scholarship assistance for students in the nine Mecklenburg Area Catholic Schools.

**UNC CHARLOTTE CAMPUS MINISTRY ENDOWMENT FUND**

This fund provides for the pastoral needs of this ministry at UNC Charlotte.

**VILLALON FAMILY ENDOWMENT FUND**

This fund provides for the general needs of Bishop McGuinness Catholic High School in Kernersville.

**SABRINA WATT ENDOWMENT FUND**

This fund provides tuition assistance for students attending Mecklenburg Area Catholic Schools.

**KURTIS D. WILLIAMS FLIGHT SCHOLARSHIP MEMORIAL ENDOWMENT FUND**

This fund provides assistance for flight-related expenses of aviation students at Bishop McGuinness Catholic High School in Kernersville.

**SISTER PAULETTE WILLIAMS SCHOLARSHIP ENDOWMENT FUND**

This fund provides scholarships for graduating seniors from Charlotte Catholic High School to attend a college of their choice.

**WOELFEL FAMILY ENDOWMENT FUND**

This fund provides for students' educational purposes at Our Lady of Grace Catholic School in Greensboro.

**WOS-DEJOY ENDOWMENT FUND**

This fund provides tuition assistance for students at St. Pius X Catholic School in Greensboro.

**SISTER EMMA YONDURA ENDOWMENT FUND**

This fund provides tuition assistance for students at St. Leo Catholic School in Winston-Salem.

## ENDOWMENT FUNDS FOR THE BENEFIT OF CLERGY AND VOCATIONS

The Lord Jesus ransomed our salvation. He calls us to be stewards of His Church on earth. Entrusted by Him to do so, we support the Church, its priests, seminarians, and deacons through prayer and financial gifts. These funds address our clergy and vocation needs throughout the diocese. They provide for the education of our seminarians, and the retirement needs of our priests, as well as the needs of the Permanent Diaconate in the diocese.

**MONSIGNOR THOMAS BURKE SEMINARIAN ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**BEATRICE A. CHASE ENDOWMENT FUND**  
Established through a bequest, this fund provides financial support for seminarian education.

**CONKLIN ENDOWMENT FUND**  
Established through a bequest, this fund provides for the education of our seminarians.

**A. LORAIN COX AND C. RICHARD COX PRIEST RETIREMENT ENDOWMENT FUND**  
This fund provides for our retired priests.

**A. LORAIN COX AND C. RICHARD COX SEMINARIAN EDUCATION ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**DEUSSEN PRIEST RETIREMENT ENDOWMENT FUND**  
This fund provides for our retired priests.

**DI PIETRO FAMILY ENDOWMENT FUND**  
This fund, established in memory of Dr. Joseph Di Pietro, provides support to St. Joseph College Seminary.

**MR. A. STEVEN AND DR. DONNA S. ELLINGTON ENDOWMENT FUND**  
This fund provides for St. Joseph College Seminary.

**FABREY ENDOWMENT FUND**  
This fund provides for the education of our seminarians and for parish expansion projects.

**JAMES AND ELIZABETH HEDGECOCK SEMINARIAN ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**BISHOP PETER J. JUGIS ENDOWMENT FUND**  
This fund provides for St. Joseph College Seminary and seminarian education.

**DICK KELLY ENDOWMENT FUND**  
Established through a bequest, this fund provides for the education of our seminarians.

**SEMINARIAN MICHAEL G. KITSON MEMORIAL ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**MONSIGNOR ANTHONY KOVACIC ENDOWMENT FUND**  
This fund provides financial support for our Permanent Deacons and the needs of their families.

**LEE ENDOWMENT FUND**  
Established through a bequest, this fund provides for the education of our seminarians.

**DON AND TERESA MEANOR ENDOWMENT FUND**  
This fund provides financial support for seminarian education, Holy Angels, and Catherine's House.

**JOHN AND MARIANNE POLICKOSKI ENDOWMENT FUND**  
This endowment fund benefits seminarian education as well as other diocesan entities.

**PRIESTS SUPPORT ENDOWMENT FUND**  
This fund provides for the general needs of our priests.

**WILLIAM E. RABIL, SR. AND ROSALIE DAYE RABIL FAMILY ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**REVEREND TIMOTHY S. REID ENDOWMENT FUND**  
This fund provides support for expenses incurred by seminarians during their study for the priesthood.

**EUGENE AND CARMEN ROSSITCH ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**MATTHEW SCHEIBLE ENDOWMENT FUND**  
This fund provides for the education of our major seminarians.

**DR. MARVIN L. SCHRUM AND PAULA B. SCHRUM EDUCATION ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**SEMINARIAN ASSISTANCE ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**SEMINARIAN EDUCATION ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**ABDOU J. AND EDNA S. SHOWFETY PRIEST RETIREMENT ENDOWMENT FUND**  
This fund provides for our retired priests.

**ABDOU J. AND EDNA S. SHOWFETY SEMINARIAN EDUCATION ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**STEPHEN D. SHOWFETY ENDOWMENT FUND**  
Established through a bequest, this fund provides for the education of our seminarians.

**JUDITH AND MICHAEL SIMAC ENDOWMENT FUND**  
This fund provides for capital projects at St. Joseph College Seminary.

**ST. LAWRENCE COUNCIL #1695 RSVP ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**ST. LUCIEN CATHOLIC CHURCH SEMINARIAN SCHOLARSHIP ENDOWMENT FUND**  
This fund provides for the education of a graduate level seminarian at St. Lucien Catholic Church in Spruce Pine and/or St. Bernadette Catholic Church in Linville.

**FATHER WILBUR THOMAS MEMORIAL ENDOWMENT FUND**  
Established through memorial gifts, this fund provides for the education of our seminarians.

**VALENTINE FAMILY SEMINARIAN EDUCATION ENDOWMENT FUND**  
This fund provides for the education of our seminarians.

**VOCATIONS ENDOWMENT FUND**  
This fund provides for the diocesan vocation programs.

## ENDOWMENT FUNDS FOR THE BENEFIT OF CATHOLIC CHARITIES, DIOCESAN MINISTRIES, AND OTHER PROGRAMS

These funds support the many programs of Catholic Charities Diocese of Charlotte which include food pantries, burial assistance, and adoption. Programs for multicultural ministries, victims of domestic violence, the needs of the poor and refugees are also supported with funds established by individuals and families.

**AFRICAN AND NATIVE AMERICAN ENDOWMENT FUND**  
This fund provides assistance for the needs of these two multicultural groups in the Diocese of Charlotte.

**BISHOP MICHAEL J. BEGLEY ENDOWMENT FUND**  
This fund provides for the general needs of charitable ministries in the Diocese of Charlotte.

**CATHOLIC CHARITIES ASHEVILLE ENDOWMENT FUND**  
This fund provides for the general needs of this ministry in Asheville.

**CATHOLIC CHARITIES BURIAL ASSISTANCE ENDOWMENT FUND**  
This fund provides for the burial assistance program in Mecklenburg County.

**CATHOLIC CHARITIES CHARLOTTE ENDOWMENT FUND**  
This fund provides for the general needs of this ministry in Charlotte.

**CATHOLIC CHARITIES ENDOWMENT FUND**  
This fund provides for the general needs of this diocesan ministry across the western half of North Carolina.

**CATHOLIC CHARITIES REFUGEE ENDOWMENT FUND**  
This fund provides for the general needs of this ministry across the western half of North Carolina.

**CATHOLIC CHARITIES WINSTON-SALEM ENDOWMENT FUND**  
This fund provides for the general needs of this ministry in Winston-Salem.

**CATHOLIC CONFERENCE CENTER ENDOWMENT FUND**  
This fund provides for the general needs of this facility in Hickory.

**BISHOP WILLIAM G. CURLIN ENDOWMENT FUND FOR THE POOR**  
This fund benefits the poor in the Diocese of Charlotte.

**MARION MICHAEL AND MARY ANN DEMELFY ENDOWMENT FUND**  
This fund provides support for the elderly in parishes in Hickory and those west of Hickory through Catholic Charities.

**MAUREEN REINEHR GIGLER ENDOWMENT FUND**  
This fund provides for diocesan multicultural ministry needs across the western half of North Carolina.

**ELIZABETH GRACE ENDOWMENT FUND**  
This fund provides for the programmatic needs of Catholic Charities in the Diocese of Charlotte.

**AURELIA I. GUFFEY CATHOLIC CHARITIES ENDOWMENT FUND**  
Established through a bequest, this fund provides for the programmatic needs of Catholic Charities in the Diocese of Charlotte.

**THELMA HATCHETT ENDOWMENT FUND**  
Established through a bequest, this fund provides for Black Catholic Ministry at St. Mary Catholic Church in Greensboro.

**JAMES AND ELIZABETH HEDGECOCK CAMPUS MINISTRY ENDOWMENT FUND**  
This fund provides for the pastoral needs of this ministry at diocesan college campuses.

**PETER J. AND CATHERINE P. HICKEY ENDOWMENT FUND**  
This fund provides for the adoption programs of Catholic Charities.

**MARCACCIO FAMILY ST. ANTHONY BREAD ENDOWMENT FUND**  
This fund helps to feed the poor in the Triad and Asheville vicariates.

**ROBERT H. MOELLER MEMORIAL ENDOWMENT FUND**  
This fund provides housing related financial assistance for the elderly across the western half of North Carolina.

**JOHN S. MONAHAN ENDOWMENT FUND**  
Established through a bequest, this fund provides for the general needs of Catholic Charities in Charlotte.

**NATURAL FAMILY PLANNING ENDOWMENT FUND**  
Established through a bequest, this fund provides for the natural family planning programs of the Office of Family Life across the western half of North Carolina.

**JOHN AND MARLENE OLENICK  
ENDOWMENT FUND**

This fund provides support to the Room At The Inn of Greensboro and the pregnancy support services of Catholic Charities Piedmont/Triad.

**GEORGE AND JANE PFAFF  
ENDOWMENT FUND**

Established through a bequest, this fund provides for program needs of Catholic Charities within the Diocese of Charlotte.

**SAN LORENZO RUIZ PHILIPPINE  
HERITAGE ENDOWMENT FUND**

This fund provides for the unrestricted general needs and for the refugee/immigrant assistance of Catholic Charities in Charlotte.

**RESPECT LIFE ENDOWMENT FUND**

Established through a bequest, this fund provides for the respect life programs of the Office of Family Life across the western half of North Carolina.

**SARMIENTO-LANG FAMILY  
ENDOWMENT FUND**

This fund benefits St. Vincent de Paul food pantry at St. Barnabas Catholic Church in Arden and Catholic Charities pregnancy support services.

**LEE AND ALLAN THURBEE  
MEMORIAL ENDOWMENT FUND**

This fund provides financial support for Catholic Charities in the Diocese of Charlotte.

**KATHLEEN A. TROY MEMORIAL  
ENDOWMENT FUND**

This fund provides for burial assistance and general needs of Catholic Charities in the Diocese of Charlotte.

**FATHER JOSEPH J. WATERS  
ENDOWMENT FUND**

This fund supports Hispanic Ministries within the Diocese of Charlotte.

**DIOCESAN FUNDS**

**FATHER FRANK CONNOLLY  
ENDOWMENT FUND**

Established through a bequest, this fund supports the work of the Foundation and provides for special needs not addressed by other restricted funds.

**DIOCESAN SUPPORT APPEAL  
(DSA) ENDOWMENT FUND**

Established through a bequest, this fund provides financial assistance for ministries supported by the DSA.

**DIocese OF CHARLOTTE  
PASTORAL ENDOWMENT FUND**

This fund benefits lay employees of the Roman Catholic Diocese of Charlotte Pastoral Center.

**EUCCHARISTIC CONGRESS  
ENDOWMENT FUND**

This fund provides support for the Eucharistic Congress.

**AURELIA I. GUFFEY  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

**HEALING MINISTRY  
ENDOWMENT FUND**

This fund provides for the diocesan support of the Healing Ministry.

**EDITH AND GEORGE HILBERT  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

**JORDAN-MULLIGAN MINISTRY  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the ministry needs and outreach of parishes in the Diocese of Charlotte.

**MONSIGNOR JOSEPH KERIN  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the general needs of the Diocese of Charlotte.

**TONY LOPEZ - IBANEZ FAMILY  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

**GEORGE AND JANE PFAFF  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the unrestricted needs of the diocese.

**MONSIGNOR WILLIAM N. PHARR  
ENDOWMENT FUND**

Established through a bequest, this fund assists in the work of the Foundation and meets the special needs not addressed by other restricted funds.

**ROSSITCH FAMILY  
ENDOWMENT FUND**

Established through a bequest, this fund assists in the work of the Foundation and meets the special needs not addressed by other restricted funds.

**LOUIS A. SCHMITT  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the unrestricted needs of the diocese.

**DEACON RONALD F. AND  
BETTE J. STEINKAMP  
NEW EVANGELIZATION  
ENDOWMENT FUND**

This fund provides for Cursillo weekend scholarships, Cursillo leadership development and diocesan spiritual life programs that seek "to restore all things in Christ."

**JOHN EDWARD TETZLAFF  
ENDOWMENT FUND**

Established through a bequest, this fund provides for the charitable works of the Diocese of Charlotte.

**FATHER JOHN TULLER  
ENDOWMENT FUND**

Established through a bequest, this fund provides support for the general needs of the diocese.

**UNDESIGNATED  
ENDOWMENT FUND**

This fund assists in the work of the Foundation and meets the special needs not addressed by other restricted funds.

**UNRESTRICTED  
ENDOWMENT FUND**

This fund assists in the work of the Foundation and meets the special needs not addressed by other unrestricted funds.

**ENDOWMENT FUNDS  
ESTABLISHED THROUGH  
THE FORWARD IN FAITH,  
HOPE, AND LOVE  
DIOCESAN CAMPAIGN**

In 2013, seven endowment funds were established through this diocesan-wide campaign.

**FFHL CATHOLIC CHARITIES  
DIOCESE OF CHARLOTTE  
ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides financial support for Catholic Charities in the Diocese of Charlotte.

**FFHL COLLEGE CAMPUS  
MINISTRIES ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides financial support for campus ministries in the Diocese of Charlotte.

**FFHL FAITH FORMATION  
ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides for faith formation programs in the Diocese of Charlotte.

**FFHL MULTICULTURAL MINISTRIES  
ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides for multicultural ministry programs in the Diocese of Charlotte.

**FFHL PARISH AND MISSION  
SUPPORT SERVICES  
ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund helps sustain parish and mission support services provided by the diocesan offices.

**FFHL TUITION ASSISTANCE  
ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides tuition assistance for Catholic schools in the Diocese of Charlotte.

**FFHL VOCATION AND  
SEMINARIAN SUPPORT  
ENDOWMENT FUND**

Established through the Forward in Faith, Hope, and Love Diocesan Campaign, this fund provides financial support for the education of our seminarians.

**OTHER FUNDS**

**JAMES P. AND  
EUNICE S. CHERRY SCHOLARSHIP  
ENDOWMENT FUND**

This fund provides tuition assistance for students in the nursing program at Belmont Abbey College.

**FRANCISCAN CENTER  
ENDOWMENT FUND**

Established through a bequest, this fund provides assistance to the Franciscan Center in Greensboro.

**MANGER ENDOWMENT FUND**

This fund provides for the program needs of MiraVia in Belmont.

**MARYFIELD RETIREMENT  
ENDOWMENT FUND**

Established through a bequest, this fund provides assistance to this retirement center in High Point.

**REVEREND ENRIQUE A. MENDEZ,  
S.D.B. ENDOWMENT FUND**

This fund provides for needy alumni from Colegio San Julian, in Guines, Province of Havana, Cuba, and/or their families or persons associated with Salesian Schools.

**ROOM AT THE INN  
ENDOWMENT FUND**

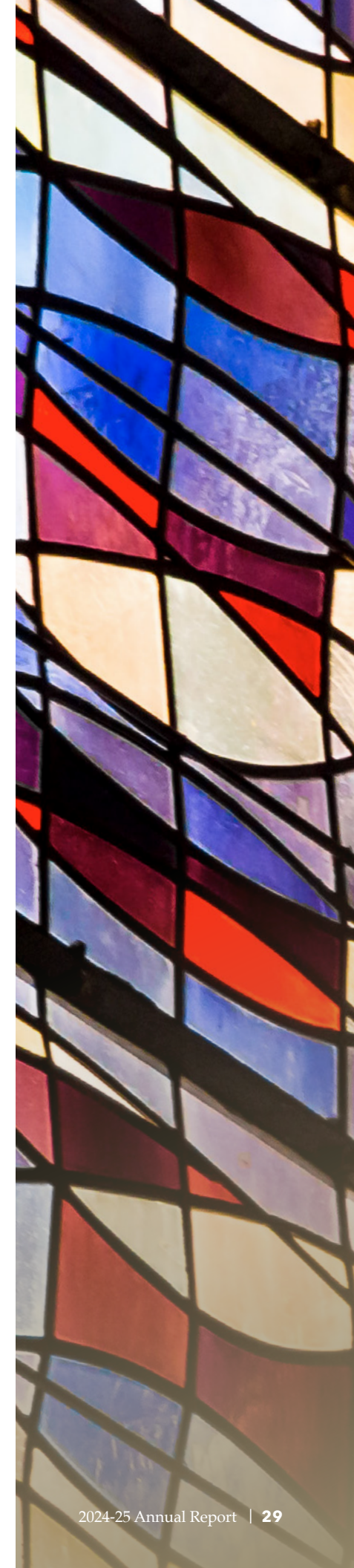
This fund provides for the general needs of this ministry in Greensboro.

**SOLARI FAMILY  
ENDOWMENT FUND**

This fund provides financial support for MiraVia and Catherine's House in Belmont.

**YATES-MURPHY EDUCATIONAL  
TRUST SCHOLARSHIP  
ENDOWMENT FUND**

This fund provides scholarships for students of Holy Name Catholic Church in New Bedford, Massachusetts.



## A LETTER FROM THE BOARD CHAIR

### DEAR FRIENDS,

On behalf of the Board of Directors of the Foundation of the Roman Catholic Diocese of Charlotte, it is my pleasure to present the 2024–2025 Annual Report, Legacy of Faith.

The Board of Directors is a dedicated volunteer group appointed by the bishop, that offers professional expertise in banking, financial advising, and business leadership. Their collective wisdom and commitment guide efforts that help ensure our beloved Church remains a vital and enduring presence for generations to come. It is truly inspiring to work alongside individuals whose vision and thoughtful planning reflect such deep care for the future of our Church.

The Foundation ended the fiscal year on June 30 with \$107,681,427 in total assets, an increase of \$10.5 million from the previous year. During this time, twenty-five new endowment funds were established through bequests and charitable donations to benefit our parishes, Catholic schools, seminarian education, and Catholic Charities. At fiscal year-end, the Foundation managed 392 endowments and had distributed more than \$20 million since inception in 1994 to support the diocese, parishes, schools, and ministries.

I hope you will enjoy reading the three featured endowment stories highlighted in this year's report. These stories beautifully illustrate how faith inspires parishioners to include the Church in their estate plans. As Scripture reminds us, "In all things I have shown you that by working hard in this way we must help the weak, remembering the words of the Lord Jesus, who himself said, 'It is more blessed to give than to receive'" (Acts 20:35).

One of the most exciting aspects of serving as chair is to see the impact that the Foundation has on our entities. The Foundation distributed over \$2.2 million during the fiscal year, including funds used for the Foundation grant program. Fourteen grants totaling \$61,500 were awarded to support initiatives focused on feeding the hungry, assisting homeless veterans, youth religious education, and parish repairs. We are deeply grateful for your generosity and for God's mercy, which make it possible for the Foundation to support these important works.

I am profoundly thankful to the people throughout our diocese who are creating lasting legacies to meet the future needs of the Catholic Church. I am especially grateful to the more than 1,800 Catholic Heritage Society members who have informed us of their intention to include the Church in their estate plans. If you are not yet a member, I invite you to prayerfully consider joining the Catholic Heritage Society.

Your continued support of the Foundation is deeply appreciated as we serve parishes, schools, ministries, and programs across the diocese. Thank you for your faith, generosity, and trust.

Sincerely yours,



Joseph H. Gigler  
Chair of the Board of Directors



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## Foundation of the Diocese of Charlotte

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The Foundation thanks you for your continued support to build a secure future through legacy gifts.

Because of your generosity, our diocese, and its ministries, parishes, schools, seminarian education program, and priests' retirement fund – as well as thousands of people in need – will experience God's mercy and love.

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